

27 August 2010

## E-PAY ASIA LIMITED (EPY) RENOUNCEABLE RIGHTS ISSUE

E-Pay Asia Limited (ASX: EPY) advises that its renounceable rights issue announced on 23 July 2010 closed at 5pm on Tuesday 24 August 2010. At the close of the Rights Issue, valid acceptances had been received by E-Pay for 17,646,554 shares out of the total new shares offered as part of the Rights Issue (**New Shares**), raising approximately A\$1,588,190 and representing approximately 62% per cent of all New Shares offered. The level of the valid acceptances which have not been received (**Shortfall**) is 10,818,606 New Shares (**Shortfall Shares**), equating to approximately A\$973,674.

The figures specified above are indicative and subject to reconciliation including confirmation that all payments made by participating shareholders have been cleared by the relevant financial institutions on which they have been drawn.

The Shortfall is to be subscribed for pursuant to the Underwriting Agreement between Centurion Portfolio Sdn. Bhd., underwriter to the issue and E-Pay, details of which are set out in section 7 of the Rights Issue Prospectus.

The Company anticipates that the New Shares (including the Shortfall Shares) will be allotted and holding Statements despatched to shareholders on 1 September 2010.

By order of the Board.



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Robert Lees  
Company Secretary  
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### **ABOUT** e-pay Asia Limited

e-pay Asia Limited is one of the leading provider of electronic top up services for prepaid mobile users in South East Asia. The e-pay Asia's electronic top up services operates in 3 countries namely Malaysia, Thailand and Pakistan with approximately 15,000 point of sales. e-pay Asia processes more than 100 million prepaid mobile top up transactions per year.

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