

25 June 2009

Manager Announcements  
Company Announcements Office  
Australian Stock Exchange  
Limited 20 Bridge Street  
Sydney NSW 2000

Dear Sir,

### UNMARKETABLE PARCEL SHARE SALE FACILITY

The Directors of e-pay Asia Limited announce that the Unmarketable Parcel Share Sale Facility (to enable holders, as at 20 April 2009, of 2,000 or less ordinary shares to dispose of their unmarketable parcels without incurring any brokerage) has been completed.

Of 1,423 Shareholders sent notification on 20 April 2009, 292 returned Retention forms by 5 June 2009. On 12 June 2009 the holding's of 1,131 holders comprising 411,631 ordinary e-pay Asia Limited shares were sold on market at \$0.09 per share (e-pay Asia Limited paying all costs of sale).

In accordance with the original timetable, the remittance of the proceeds will be completed by 30 June 2009.

#### Holder Summary after sale of unmarketable parcels

Range	Total Holders	Shares	% of Issued Capital
1 – 1,000	236	70,288	0.25%
1,001 – 5,000	254	788,140	2.80%
5,001 – 10,000	125	960,948	3.41%
10,001 – 100,000	150	4,351,959	15.45%
100,001 – 999,999,999	<u>24</u>	<u>21,993,828</u>	<u>78.09%</u>
<b>Total</b>	<b>789</b>	<b>28,165,160</b>	<b>100.00%</b>

Yours faithfully



Robert Lees  
Company Secretary