

8 December 2011

**POSSIBLE TAKEOVER OFFER**

Consistent with continuous disclosure requirements, e-Pay Asia Limited advises that it has received a letter request for a copy of its share register in order for that organisation to "plan to make an offer for E-Pay Asia Limited shares in accordance with the provisions of the Corporations Act."

e-Pay has no knowledge of how genuine the letter request statement is and whether an offer will be in fact made and if so on what basis. The statement in the share register request might not amount to a binding obligation to make a takeover offer, and no assurance can be given by e-Pay that any such offer will be made and if so on what basis.

e-Pay intends to comply with the share register request in accordance with regulatory requirements.

e-Pay will advise of any developments.



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Robert Lees  
Company Secretary  
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**ABOUT** e-pay Asia Limited

e-pay Asia Limited is one of the leading provider of electronic top up services for prepaid mobile users in South East Asia. The e-pay Asia's electronic top up services operates in 3 countries namely Malaysia, Thailand and Pakistan with approximately 15,000 point of sales. e-pay Asia processes more than 100 million prepaid mobile top up transactions per year.

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